BAN LEONG TECHNOLOGIES LIMITED

(Company Registration No. 199303898C) (Incorporated in Singapore)

VOLUNTARY CONDITIONAL CASH OFFER BY EPICSOFT ASIA PTE. LTD. FOR ALL THE ISSUED AND PAID-UP ORDINARY SHARES IN THE CAPITAL OF BAN LEONG TECHNOLOGIES LIMITED

DELISTING DATE

1. INTRODUCTION

The board of directors (the "**Board**" or "**Directors**") of Ban Leong Technologies Limited (the "**Company**" and together with its subsidiaries, the "**Group**") refers to the following:

- (i) announcement dated 2 July 2025 made by the Offeror, in relation to, amongst other things, the close of the Offer and final level of acceptances;
- (ii) announcement dated 30 June 2025 in relation to the Company's receipt of approval for delisting and waivers from compliance with certain rules of the Listing Manual;
- (iii) announcement dated 15 July 2025 made by Offeror, in relation to, amongst other things, the despatch of documents relating to the compulsory acquisition of the Shares ("Compulsory Acquisition"); and
- (iv) announcement dated 18 August 2025 by the Offeror, in relation to, amongst other things, the exercise of its right of Compulsory Acquisition (the "Compulsory Acquisition Exercise Announcement").

Unless otherwise defined herein, capitalised terms used herein shall bear the same meaning ascribed to them in the abovementioned announcements.

2. DELISTING DATE

- 2.1 As stated in the Compulsory Acquisition Exercise Announcement, the Offeror has on 18 August 2025 exercised its right of Compulsory Acquisition to acquire the Shares of the Dissenting Shareholders. The Company has been informed by the Offeror that the target completion date of the Compulsory Acquisition is 25 August 2025.
- 2.2 Following completion of the Compulsory Acquisition, the Company will become a wholly-owned subsidiary of the Offeror. Accordingly, the Board wishes to announce that the Company will be delisted from the Official List of the SGX-ST with effect from 9.00 a.m. (Singapore time) on 26 August 2025.

BY ORDER OF THE BOARD

Ronald Teng Woo Boon Managing Director 21 August 2025