

BAN LEONG TECHNOLOGIES LIMITED
(Company Registration No. 199303898C)
(Incorporated in Singapore)

WITHDRAWAL, RESCISSION AND CANCELLATION OF THE ANNOUNCEMENT IN RELATION TO FINAL DIVIDEND, PAYMENT DATE AND RECORD DATE

*Unless otherwise defined, capitalised terms used in this announcement shall have the meaning ascribed to them in the announcement dated 26 May 2025 ("**May Announcement**") and the offeree circular dated 3 June 2025.*

1. BACKGROUND

On 26 May 2025, the board of directors ("**Board**") of Ban Leong Technologies Limited (the "**Company**") announced that it will be proposing a final dividend of S\$0.013 per Share (the "**Final Dividend**") in respect of the financial year ended 31 March 2025 ("**FY2025**") for approval by the Shareholders at the forthcoming annual general meeting ("**AGM**") of the Company, where, subject to shareholders' approval being obtained, the Share Transfer Books and Register of Members of the Company will be closed at 5.00 p.m. on 8 August 2025 (the "**Record Date**") and payment of such Final Dividend will be made on 22 August 2025 (the "**Payment Date**").

2. WITHDRAWAL, RESCISSION AND CANCELLATION OF THE MAY ANNOUNCEMENT

As announced by the Offeror on 15 July 2025, the Offeror has despatched the documents relating to the exercise of its right of compulsory acquisition under Section 215(1) of the Companies Act ("**Compulsory Acquisition**") to compulsorily acquire all the Shares of the Shareholders who have not accepted the Offer prior to the close of the Offer ("**Dissenting Shareholders**").

Given that (i) the Compulsory Acquisition process is underway; (ii) the Company will be delisted from the SGX-ST subsequent to the completion of the Compulsory Acquisition; and (iii) the Company has on 28 July 2025 obtained the Accounting and Corporate Regulatory Authority of Singapore's approval for an extension of time application of 60 days to convene the AGM of the Company by 29 September 2025 (where Shareholders' approval for the payout of the Final Dividend would have been sought), the Board has decided after careful deliberations, to withdraw, rescind and cancel the Final Dividend with effect from the date of this announcement. Accordingly, the Board wishes to withdraw and rescind the May Announcement and the Final Dividend, Payment Date and Record Date shall be cancelled with effect from the date of this announcement.

3. NO IMPACT ON COMPULSORY ACQUISITION

As the Final Dividend is cancelled and there will be no payout of the Final Dividend to be made to Shareholders, there will be no impact on or reduction to the consideration amount payable to Dissenting Shareholders under the Compulsory Acquisition, which amount is equivalent to the Offer Price of S\$0.6029 in cash per Share. The Compulsory Acquisition is being made on the same terms as the Offer.

BY ORDER OF THE BOARD

Ronald Teng Woon Boon
Managing Director
28 July 2025